Douglas A. Hershey

Curriculum Vita

**Contact:**

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**Research Interests**

Broad: Adult development and aging; life planning; retirement preparation; financial cognition and investor decision making; successful aging interventions

Specific: Psychomotivational models of lifespan planning; cultural influences on individual decision making; interdisciplinary models of retirement decisions; delivery and assessment of retirement intervention programs; time perspective

**Educational Background**

Doctor of Philosophy in Psychology Aug. 1990

University of Southern California, Los Angeles

Major: Experimental Psychology; Minor: Adult Dvpt. & Aging

Master of Arts in Psychology Dec. 1987

University of Southern California, Los Angeles

Major: Experimental Psychology; Minor: Statistical Methods

Bachelor of Arts in Psychology (Latin Honors: Magna cum Laude) Jun. 1985

California State University, Northridge

Major: Psychology; Minor: Human Sexuality

**Honors and Awards** **Date**

Nominee, College of Arts & Sciences Distinguished Teaching Award 2021

Fellow-in-Residence, Netherlands Institute for Advanced Studies (NIAS) 2016

Int’l Scholar Award, Network for Studies on Pensions, Aging & Retirement 2009-10

Outstanding Faculty Member Award, OSU College Arts & Sciences 2009

*Awarded by the OSU Panhellenic and Interfraternity Councils*

Fellow-in-Residence, Netherlands Institute for Advanced Studies (NIAS) 2007-08

Lifetime Fellow, Gerontological Society of America 2003

Outstanding Faculty Member, Psychology Dept., Oklahoma State University 1999-00

Participant, National Institute on Aging Methods Institute, Duluth, MN 1999, 00

Nominee, George Mason University Teaching Excellence Award 1994, 95

National Institute on Aging Pre-doctoral Research Fellowship 1989-90

*Adult Dvpt. & Aging Program; Univ. of So. Calif. (John Horn, P.I.)*

National Institute on Aging Pre-doctoral Research Fellowship 1986-89

*Gerontological Research Inst.; Univ. of So. Calif. (Vern Bengston, P.I.)*

**Academic Positions**

2010-Present **Professor of Experimental Psychology (Full)**

**Oklahoma State University, Department of Psychology**

**Associate Professor** (2002-2010)

**Assistant Professor** (1996-2002)

*Courses taught:* Psychological Adjustment; Life-span Development; Decision Making and Problem Solving; Cognitive Psychology; Adult Cognitive Development; Experimental Psychology; Introductory Psychology; Successful Aging; Retirement: Concepts, Culture & Individual Differences; Cognitive Studies of Acting; Introduction to SEM; Directed Readings & Research

2018 **Visiting Research** **Scholar** (in residence summer 2018)

**NWO Foreign Scholar Award** (Sponsor: K. Henkens)

**Netherlands Interdisciplinary Demographic Institute (NIDI)**

The Hague, Netherlands.

Emphasis: Resource Determinants of Retirement Decision Making

2016 **Fellow; Royal Dutch Academy of Sciences** (spring semester)

**In Residence, Netherlands Institute for Advanced Studies (NIAS)**

Wassenaar, Netherlands.

Emphasis: Human Agency and Life Course Retirement Planning

2015 **Visiting Research Fellow** (fall semester)

**Netherlands Interdisciplinary Demographic Institute (NIDI)**

The Hague, Netherlands

Emphasis: Retirement Preparation among Self-Employed Individuals in Germany & the Netherlands

2010-2012 **Director, Graduate Program in Lifespan Developmental Psychology**

**Oklahoma State University, Department of Psychology**

2009 **Research** **Fellow** (in residence summer 2009)

**Network for Studies on Pensions, Aging & Retirement (NETSPAR)**

Tilburg University, Netherlands.

Emphasis: Cross-cultural Differences in Pension and Retirement Planning Practices in Europe

2007-2008 **Fellow, Royal Dutch Academy of Sciences** (in residence full year)

**In Residence, Netherlands Institute for Advanced Studies (NIAS)**

Wassenaar, Netherlands.

Emphasis: Psychological, Social, Economic, and Cross-Cultural Determinants of Retirement Planning Practices

2005 **Visiting Research Fellow** (spring semester)

**Netherlands Interdisciplinary Demographic Institute (NIDI)**

The Hague, Netherlands

Emphasis: Cross-cultural Differences in Pension Planning Practices

2005 **Visiting Research Fellow** (spring semester)

**Free University of Amsterdam, Inst. for Res. in Extramural Medicine**

**Longitudinal Aging Study of Amsterdam (LASA)**

Amsterdam, Netherlands

Emphasis: Cognitive Determinants of the Decision to Leave the Workforce

1990-1996 **George Mason University, Department of Psychology**

**Assistant Professor**

*Courses taught:* Life-span Development; Introductory Psychology; Psychology of Aging; Cognitive and Affective Bases of Behavior; Intellectual Development; Problem Solving & Decision Making; Directed Readings & Research

1986-1989 **University of Southern California, Department of Psychology**

**Instructor.** *Course taught:* Cognitive Processes

**Graduate Teaching Assistant.** *Laboratory sections taught:*  Introductory Statistics; Cognitive Processes; Adult Development & Aging; Experimental Psychology; Sensation and Perception

1983-1984 **Options Center for Education, Van Nuys, California**

**Instructor**

**Research Support**

Chou, K. L. (PI), Chan, W. S., Fung, H. H. L., & Hershey, D. A. (co-PIs). *Effects of future time perspective and goal clarity intervention on financial preparation for old age in Hong Kong.* Grant administered by the Research Grants Council of Hong Kong.Period of support: 1/1/20 – 12/31/22.

Hershey, D. A. (PI). *Human agency and life course retirement planning.* Grant administered by the Netherlands Institute of Advanced Studies. Period of support: 2/1/16 – 6/30/16.

Gerrans, P., & Hershey, D.A. (Co-PIs). *The role of financial literacy and financial anxiety in older Australians’ retirement savings decisions.* National Seniors Australia Productive Ageing Center. Period of support: 9/15/11 – 6/15/12.

Hershey, D. A. (PI). *Psychomotivational Determinants of Retirement Planning.* R03 award from the National Institute on Aging (#AG-19849-01). Period of support: 9/30/01 – 9/29/04.

Hershey, D. A. (PI) & Mowen, J. C. (Co-PI). *Effects of Financial Education Interventions on Attitudes Toward Saving for Retirement.* Research grant awarded by the TIAA-CREF Foundation. Period of support: 2/1/98 – 6/30/00.

Hershey, D. A. (PI) and Walsh, D. A. (Co-PI). *An Information Processing Study of Gender and Socioeconomic Status Differences in Retirement Decision Making.* Research grant funded by the AARP/Andrus Foundation. Period of support: 1/1/93 – 12/31/93.

Walsh, D. A., (PI) & Hershey, D. A. (Co-PI). *Factors Influencing the Acquisition of Skilled Problem Solving Behavior*. Bio-medical research support grant awarded by the University of Southern California. Period of support: 6/1/88 – 5/31/89.

# Peer Reviewed Publications (reverse chronological order)

58. Mooney, A., Tsotsoros, C. E., Earl, J. K., Hershey, D. A., & Mooney, C. H. (2021). Enhancing planning behavior during retirement: Effects of a time perspective based training intervention. *Social Sciences 10:* 306*.* https://doi.org/10.3390/socsci10080306

57. Van Solinge, H., Damman, M., & Hershey, D. A. (2021). Adaptation or exploration? Understanding older workers’ plans for post-retirement paid and volunteer work. *Work, Aging, & Retirement, 7*(2), 129-142*.* doi:10.1093/workar/waaa027

56. Van Solinge, H. van, Damman, M., Hershey, D. (2019). Expected loss of work functions upon retirement: Do they shape post-retirement work plans? *Netspar Discussion Paper,* DP 12/2019-041. Tilburg, NL: Netspar.

55. Tsotsoros, C. E., Hershey, D. A., Kiso, H., & Koposko, J. L. (2019). Racial Differences in Anticipated Satisfaction with Life during Retirement. *Work, Aging, & Retirement, 5*(3), 236-254*.* doi:10.1093/workar/waz002

54. Hershey, D. A. (2018). Researcher Profile: Doug Hershey. *Journal of Financial Therapy, 9*(2), 80-82. doi.org/10.4148/1944-9771.1191

53. França, L. H. F., & Hershey, D. A. (2018). Financial preparation for retirement in Brazil: A cross-cultural test of the Interdisciplinary Financial Planning Model. *Journal of Cross-Cultural Gerontology, 33*(1), 43-64.doi:10.1007/s10823-018-9343-y

52. Henkens, K., Van Dalen, H. P., Ekerdt, D. J., Hershey, D. A., Hyde, M., Radl, J., Van Solinge, H., Wang, M., & Zacher, H. (2018). What we need to know about retirement: Pressing issues for the coming decade*.* *The Gerontologist, 58*(5), 805-812. doi:10.1093/geront/gnx095

51. Gupta, R., & Hershey, D. A. (2017). Time perspective as an antecedent of trust in a manager and its impact on employee attitudes. *Time and Society, 28*(1), 124-152. doi:10.1177/0961463X17716552

50. Hershey, D. A., Van Dalen, H. P., Conen, W., & Henkens, K. (2017). Are “voluntary” self-employed better prepared for retirement than “forced” self-employed? *Work, Aging, and Retirement, 3(3),* 243-256. doi:10.1093/workar/wax008

49. Gerrans, P., & Hershey, D. A. (2016). Financial adviser anxiety, financial literacy and financial advice seeking. *Journal of Consumer Affairs, 51*(1)*,* 54-90. doi:10.1111/joca.12120

48. Koposko, J. L., Boróquez, M. I., Pérez, A. E., & Hershey, D. A. (2016). A cross-national investigation of students’ attitudes toward retirement planning: The case of Mexico and the United States. *Journal of Personal Finance, 15*(2), 52-67*.*

47. Gupta, R., & Hershey, D. A. (2016). Cross-national differences in goals for retirement: The case of India and the United States. *Journal of Cross-cultural Gerontology,* *31(3),* 221-236. doi:10.1007/s10823-016-9298-9

46. Kiso, H. G., & Hershey, D. A. (2016). Working adults’ metacognitions regarding financial planning for retirement. *Work, Aging, and Retirement, 3(1),* 77-88. doi:10.1093/workar/waw021

45. Van Dalen, H. P., Henkens, K., & Hershey, D. A. (2016). Why do older adults avoid seeking financial advice? Adviser anxiety in the Netherlands. *Ageing & Society, 37(6),* 1268-1290. doi:10.1017/S0144686X16000222

44. Leandro-França, C., Murta, S. G., Hershey, D. A., & Martins, L. B. (2016). Evaluation of retirement planning programs: A qualitative analysis of methodologies and efficacy. *Educational Gerontology, 42(7),* 497-512. doi:10.1080/03601277.2016.1156380

43. Koposko, J. L., Kiso, H., Hershey, D. A., & Gerrans, P. (2016). Biases in perceptions of retirement savings relative to peers. *Work, Aging and Retirement, 2,* 65-72.doi:10.1093/worker/wav019

42. Koposko, J. L., & Hershey, D. A. (2015). When I first learned about retirement: Financial and retirement concept recognition among college students. *Current Psychology, 35(4),* 540-548. doi:10.1007/s12144-015-9319-9

41. Koposko, J. L., & Hershey, D. A. (2014). Parental and early influences on expectations of financial planning for retirement. *Journal of Personal Finance, 13, 17-27*.

40. Thomas, D. G., Copeland, C. T., Hershey, D. A., & Abramson, C. A. (2014). Cemetery demography as a tool for teaching psychological research methods to undergraduate students. *Innovative Teaching, 3,* N. doi:10.2466/03.09.IT.3.7

39. Gutierrez, H. C., & Hershey, D. A. (2014). Age differences in expected satisfaction with life in retirement. *International Journal of Aging & Human Development, 78,*93-114. doi:10.2190/AG.78.2.a

38. Gutierrez, H. C., & Hershey, D. A. (2013). Impact of retirement worry on information processing. *Journal of Neuroscience, Psychology and Economics, 6,* 264-277. doi:10.1037/npe0000013

37. Hershey, D. A., & Henkens, K. (2013). Impact of different types of retirement transitions on perceived satisfaction with life. *The Gerontologist, 54,* 233-244. doi:10.1093/geront/gnt006

36. Gupta, R., Hershey, D. A., & Gaur, J. (2012). Future time perspective and procrastination in the workplace: An empirical investigation. *Current Psychology, 31,* 195-211. doi:10.1007/s12144-012-9136-3

35. Hershey, D. A., & Jacobs-Lawson, J. M. (2012). Bridging the gap: Anticipated shortfalls in future retirement income. *Journal of Family and Economic Issues*, *33,* 306-314. doi:10.1007/s10834-012-9281-8

34. Gutierrez, H. C., Hershey, D. A., & Gerrans, P. (2011). What to do when clients are afraid to share. *CSA: Certified Senior Advisor, 49,* 39-44*.*

33. Hershey, D. A., Henkens, K., & Van Dalen (2010). What drives retirement income worry in Europe? A multi-level analysis. *European Journal of Aging, 7,* 301-311. doi: 10.1007/s10433-010-0167-z

32. Brougham, R., Jacobs-Lawson, J. M., & Hershey, D. A. (2010). Who pays your debt? An important question for understanding compulsive buying among American college students. *International Journal of Consumer Studies, 35,* 79-85. doi:10.1111/j.1470-6431.2010.00923.x

31. Igreja, V., Dias-Lambranca, B., Hershey, D. A., Racin, L., Richters, A., & Reis, R. (2010). The epidemiology of spirit possession in the aftermath of mass political violence in Mozambique. *Social Science & Medicine, 71,* 592-599. doi:10.1016/j.socscimed.2010. 04.024

30. Van Dalen, H. P., Henkens, K., & Hershey, D. A. (2010). Perceptions and expectations of pension savings adequacy: A comparative study of Dutch and American workers. *Ageing & Society, 30,* 731-754. doi:10.1017/S0144686X09990651

29. Hershey, D. A., Henkens, K., & Van Dalen, H. P. (2010). Aging and financial planning for retirement: Interdisciplinary influences viewed through a cross-cultural lens. *International Journal of Aging and Human Development, 70,* 1-38. doi:10.2190/AG.70.1.a

28. Igreja, V., Kleijn, W., Dias-Lambranca, B., Hershey, D. A., Calero, C., & Richters, A. (2009). Agricultural cycle and the prevalence of posttraumatic stress disorder: A longitudinal community study in post-war Mozambique. *Journal of Traumatic Stress, 22,* 172-179*.* doi:10.1002/jts.20412

27. Hershey, D. A., Jacobs-Lawson, J. M., McArdle, J. J., & Hamagami, A. (2007). Psychological foundations of financial planning for retirement. *Journal of Adult Development, 14,* 26-36*.* doi:10.1007/s10804-007-9028-1

26. Padawer, E. A., Jacobs-Lawson, J. M., Hershey, D. A., & Thomas, D. G. (2007). Demographic indicators as predictors of future time perspective. *Current Psychology, 26,* 102-108. doi:10.1007/s12144-007-9008-4

25. Stawski, R. S., Hershey, D. A., & Jacobs-Lawson, J. M. (2007). Goal clarity and financial planning activities as determinants of retirement savings contributions. *International Journal of Aging and Human Development, 64,* 13-32. doi:10.2190/13GK-5H72-H324-16P2

24. Hershey, D. A., Henkens, K., & Van Dalen, H. P. (2007). Mapping the minds of retirement planners: A cross-cultural perspective. *Journal of Cross-cultural Psychology, 38,* 361-382. doi:10.1177/0022022107300280

23. Jacobs-Lawson, J. M., & Hershey, D. A. (2005). Influence of future time perspective, financial knowledge, and financial risk tolerance on retirement savings behaviors. *Financial Services Review, 14*(4)*,* 331-344.

22. Jacobs-Lawson, J. M., Hershey, D. A., & Neukam, K. A. (2004). Gender differences in factors that influence time spent planning for retirement. *Journal of Women and Aging, 16,* 55-69. doi:10.1300/J074v16n03\_05

21. Hershey, D. A. (2004). Psychological influences on the retirement investor. *CSA: Certified Senior Advisor, 22,* 31-39*.*

20. Neukam, K. A., & Hershey, D. A. (2003). Financial inhibition, financial activation, and saving for retirement. *Financial Services Review, 12,* 19-37.

19. Hershey, D. A., Mowen, J. C., & Jacobs-Lawson, J. M. (2003). An experimental comparison of retirement planning intervention seminars. *Educational Gerontology, 29,* 339-359*.* doi:10.1080=03601270390180271

18. Hershey, D. A., Jacobs-Lawson, J. M., & Walsh, D. A. (2003). Influences of age and training on script development. *Aging, Neuropsychology, and Cognition, 10*, 1-19*.* doi: 10.1076/anec.10.1.1.13457

17. Hershey, D. A., Jacobs-Lawson, J. M., & Neukam, K. A. (2002). Influences of age and gender on workers’ goals for retirement. *International* *Journal of Aging & Human Development, 55,* 163-179. doi:10.2190/6WCP-TMJR-AR8B-BFC6

16. Jacobs-Lawson, J. M., & Hershey, D. A. (2002). Concept maps as an assessment tool in psychology courses. *Teaching of Psychology, 29,* 25-29*.* doi:10.1207/S15328023TOP2901\_06

15. Hershey, D. A., Brown, C. E., Jacobs, J. M., & Jackson, J. (2001). Retirees’ perceptions of important retirement decisions. *The Southwest Journal on Aging, 16*(2)*,* 91-100.

14. Hershey, D. A., & Jacobs-Lawson, J. M. (2001). Developmental differences in the quality of life: A classroom teaching exercise. *Teaching of Psychology, 28*, 114-117*.* doi:10.1207/S15328023TOP2802\_10

13. Hershey, D. A. & Walsh, D. A. (2000/2001). Knowledge versus experience in financial problem solving performance. *Current Psychology, 19,* 261-291*.* doi:10.1007/s12144-000-1020-x

12. Hershey, D. A., & Mowen, J. C. (2000). Psychological determinants of financial preparedness for retirement. *The Gerontologist, 6,* 687-697*.* doi:10.1093/geront/40.6.687

11. Hershey, D. A., Boyd, M., Coutant, K., & Turner, K. (1999). Cognitive aging psychology: Significant advances, challenges, and training issues. *Educational Gerontology, 25*(4)*,* 349-364*.* doi:10.1080/036012799267783

10. Hershey, D. A., & Farrell, A. H. (1999). Age differences on a procedurally oriented test of practical problem solving. *Journal of Adult Development, 6,* 87-104. doi:10.1023/A:1021668708039

9. Abramson, C. I., & Hershey, D. A. (1999). The use of correspondence in the classroom. In L. T. Benjamin, B. F. Nodine, R. M. Ernst, & C. B. Broeker (Eds), *Activities Handbook, Volume IV* (pp. 33-36). Washington, DC: American Psychological Association.

8. Hershey, D. A., Walsh, D. A., Brougham, R., Carter, S., & Farrell, A. H. (1998). Challenges of training pre-retirees to make sound financial planning decisions. *Educational Gerontology, 24,* 447-470. doi:10.1080/0360127980240503

7. Hershey, D. A., & Farrell, A. H. (1997). Perceptions of wisdom associated with selected occupations and personality characteristics. *Current Psychology, 16,* 115-130*.* doi: 10.1007/s12144-997-1019-7

6. Hershey, D. A., & Wilson, J. A. (1997). Age differences in performance awareness on a complex financial decision-making task. *Experimental Aging Research, 23,* 257-273*.* doi: 10.1080/03610739708254283

5. Hershey, D. A., Wilson, T. L., & Mitchell-Copeland, J. (1996). Conceptions of the psychological research process: Script variation as a function of training and experience. *Current Psychology, 14,* 293-312*.* doi: 10.1207/s15328023top2302\_5

4. Wilson, T. L., & Hershey, D. A. (1996). The Research Methods Script. *Teaching of Psychology, 23,* 97-99*.* Reprinted in M. E. Ware, & C. L. Brewer (Eds.), *Handbook for teaching statistics and research methods,* 1st and 2nd eds. (1996/1999). Mahwah, NJ: Erlbaum Press. Also reprinted in M. E. Ware & D. E. Johnson (2000), *Handbook of Demonstrations and Activities in the Teaching of Psychology*, 2nd Ed., 137-140. doi:10.1207/s15328023top2302\_5

3. Hofer, S. M., Piccinin, A. M., & Hershey, D. A. (1996). Analysis of structure and discriminative power of the Mattis Dementia Rating Scale*. Journal of Clinical Psychology, 52,* 395-409*.* doi:10.1002/(SICI)1097-4679(199607)52:4<395::AID-JCLP4>3.0.CO;2-P

2. Hershey, D. A. (1995). Influence of age and gender on estimates of long-term financial growth functions. *Aging & Cognition, 2,* 231-250*.* doi: 10.1080/13825589508256600

1. Hershey, D. A., Walsh, D. A., Read, S. J., and Chulef, A. S. (1990). The effects of expertise on financial problem solving: Evidence for goal directed problem solving scripts. *Organizational Behavior and Human Decision Processes, 46,* 77-101. doi: 10.1016/0749-5978(90)90023-3

**Book Chapters & Invited Publications**

9. Gutierrez, H. C., & Hershey, D. A. (2016). Retirement Planning. In S. K. Whitbourne (Ed.), *The encyclopedia of adulthood and aging.* Ames, Iowa: Wiley Blackwell.

8. Hershey, D. A., Austin, J. T., & Gutierrez, H. C. (2015). Financial decision making across the adult life span: Dynamic cognitive capacities and real-world competence. In T. M. Hess, J. Strough, and C. E. Lockenhoff (Eds.), *Aging and decision making: Empirical and applied perspectives*, (pp. 329-349)*.* Waltham, MA: Academic Press. doi:10.1016/B978-0-12-417148-0.00016-9

7. Hershey, D. A., Jacobs-Lawson, J. M., & Austin, J. T. (2012). Effective financial planning for retirement. In M. Wang (Ed.), *Oxford handbook of retirement* (pp. 402-430)*.* New York: Oxford University Press. doi:10.1093/oxfordhb/9780199746521.013.0133

6. Hershey, D. A., & Jacobs-Lawson, J. M. (2009). Goals for retirement: Content, structure and process. In R. R. Brougham (Ed.), *New directions in aging research: Health and cognition,* (pp. 167-186)*.* Hauppauge, NY: Nova Science Publishers.

5. Van Dalen, H., Henkens, K., & Hershey, D. A. (2006). Keuzevrijheid pensioen: Vloek voor de een, zegen vor de ander (Translation: Choice of pensions: A curse for one and blessing for another). *Demos, 22,* 1-4. Nederland Interdisciplinair Demografisch Instituut.

4. Hershey, D. A., Jacobs-Lawson, J. M., & Wilson, T. L. (2006). Research as a script. In F. Leong and J. T. Austin (Eds.), *Psychology research handbook, 2nd ed.* (pp. 3-22). Newberry Park, CA: Sage Publications. doi: 10.4135/9781412976626.n1

3. Jacobs-Lawson, J. M., & Hershey, D. A. (2003). Perceptions of financial stability in retirement: Do Americans really know what to expect? In S. P. Shohov (Ed.), *Advances in psychology research, Vol. 22* (pp. 123-136)*.* Hauppauge, NY: Nova Science Publishers, Inc.

2. Hershey, D. A. (2002). Communication by design [Review of the book *Communication, technology, and aging: Opportunities and challenges for the future*]. *Contemporary Psychology, 47,* 663-665.

1. Walsh, D. A., & Hershey, D. A. (1993). Mental models and the maintenance of complex problem solving skills into old age. In J. Cerella, J. Rybash, W. Hoyer, and M. L. Commons (Eds.), *Adult information processing: Limits on loss* (pp. 553-584)*.* New York: Academic Press.

**Books**

1. Bojórquez, M. I., Pérez, A. E., Hershey, D. A., & Basulto, J. H. (2019). *Preparición financier para el retiro en México. Aplicación del Modelo Interdisciplinario de Planeación Financiera (Financial preparation for retirement in Mexico. Application of the Interdisciplinary Model of Financial Planning).* Mexico: UADY

**Manuscripts Currently Under Review or with Revise/Resubmit Status**

Hershey, D. A., Jacobs-Lawson, J. M., & Wilson, T. L. (2021, expected). Research as a script. In F. Leong and J. T. Austin (Eds.), *Psychology research handbook,* 3rd Ed. Newberry Park, CA: Sage Publications.

Tsotsoros, C. E., Moody, A., Earl, J. K., & Hershey, D. A. (under review). *Retirees’ perceptions of goal expectancy in five retirement resource domains.*

**Published Technical Reports**

2. Gerrans, P., & Hershey, D. A. (2013). *The role of financial literacy and financial adviser anxiety in older Australians’ advice seeking.* Technical report published by the National Seniors Australia Productive Ageing Centre. National Seniors Productive Ageing Centre, Canberra. ISBN 978-0-9874598-2-4.

1. Hershey, D. A., & Walsh, D. A. (1995). *An information processing study of retirement decision making.* (CBCS Tech. Rep. No. 95-03 submitted to the AARP/Andrus Foundation). Fairfax, Virginia: George Mason University, Department of Psychology.

**Work In Progress; Manuscripts in Preparation**

Gupta, R., & Hershey, D. A. (2019). *Factor inter-correlations and incidence rates for the five Zimbardo time perspective dimensions: Evidence from India.* Manuscript in preparation.

**Keynote Addresses**

3. Hershey, D. A. (2014, April). *Determinants of retirement planning: Who plans, why they plan, and how well they plan.* Keynote address delivered at the 6th Annual Congress of the Brazilian Association of Organizational and Work Psychologists [VI Congresso Brasileiro de Psicologia Organizacional e do Trabalho]. Bonito, Mato Grosso do Sul, Brazil.

2. Hershey, D. A. (2013, November). *Personal financial planning for retirement: The psychological dimension.* Keynote address delivered at the 2013 Finance and Accounting Conference, Universidad Autónoma de Yucatán (UADY), Merida, Mexico.

1. Hershey, D. A. (1991, April). *Age-differences in real-world problem solving.* Keynote address delivered at the Psi Chi installation meeting, George Mason University, Fairfax, Virginia.

**Recent Conference Presentations\***

120. Tsotsoros, C. E., Mooney, A., Earl, J. K., & Hershey, D. A. (2019, November). Psychological mechanisms that underlie goal expectancy among retirees. Poster presented at the 72nd annual meeting of the Gerontological Society of America, Austin, TX.

119. Mooney, A., Tsotsoros, C. E., Earl J. K., & Hershey, D. A. (2019, November). A time perspective based intervention to enhance retirement planning behaviour. Inaugural Research Centre for Ageing, Cognition and Wellbeing Conference, Sydney, Australia.

118. Mooney, A., Tsotsoros, C. E., Earl J. K., Hershey, D. A. (2019, November). *An intervention to enhance retirement planning behaviour using time perspective.*  
Paper presented at the 52nd Australian Association of Gerontology Conference, Sydney, Australia.

117. Mooney, A., Tsotsoros, C. E., Earl J. K., Hershey, D. A. (2019, July). *Enhancing planning behavior during retirement using a time perspective based intervention.*  
Paper presented at the 13th APS Industrial and Organisational Psychology Conference, Adelaide, Australia.

116. Bond, M. R., Schneider, J. T., Tsotsoros, C. E., & Hershey, D. A. (2019, April). *Antecedents and outcomes associated with busyness among college students.* Poster presented at the annual meeting of the Oklahoma Psychological Society, Edmond, OK.

115. Hershey, D. A., Tsotsoros, C. E., Van Dalen, H. P., Bojórquez, M. I., & Pérez, A. E. (2018, November). *Pre-retirees’ perceptions of anticipated retirement income: Evidence from three countries.* Poster presented at the 71st annual meeting of the Gerontological Society of America, Boston, MA.

114. Gupta R., Hershey D. A., & Gaur J. (2017, November). *Goals for retirement: A cross-cultural comparison of India and the United States*. OECD-India Global Symposium on Financial Education in the Digital Age, New Delhi, India.

113. Hershey, D. A., Bojorquez, M. I., Perez, A. E., Koposko, J. L., & Kiso, H. (2017, June). *Retirement planning in Mexico: A test of the Interdisciplinary Financial Planning Model.* Paper presented at the meeting of the World Congress of Gerontology and Geriatrics, San Francisco, California.

112. Lozano III, F. P., Ayres, T. B., Broussard, A. R., Hershey, D. A., Bojórquez, M. I., & Pérez, A. E. (2017, May). *Trust in oneself as a determinant of retirement income security.* Poster presented at the annual meeting of the Midwestern Psychological Association, Chicago, Illinois.

111. Broussard, A. R., Lozano III, F. P., Ayres, T. B., Hershey, D. A., Bojórquez, M. I., & Pérez, A. E. (2017, May). *Gender differences in saving for retirement in Mexico.* Poster presented at the annual meeting of the Midwestern Psychological Association, Chicago, Illinois.

110. Ayres, T. B., Broussard, A. R., Lozano III, F. P., Bojórquez, M. I., Pérez, A. E., & Hershey, D. A. (2017, April). *Gender biases in perceptions of longevity: Implications for retirement planning.* Poster presented at the annual meeting of the Southwestern Psychological Association, San Antonio, Texas.

109. Hershey, D. A., Henkens, K., & Van Dalen, H. P. (2016, November). *Saving and perceived pension adequacy among self-employed individuals in the Netherlands and Germany.* Poster presented at the 69th annual meeting of the Gerontological Society of America, New Orleans, Louisiana.

108. Kiso, H., Miville, A., & Hershey, D. (2016, November). *Predictors of how frequently partners communicate about retirement plans.* Poster presented at the 69th annual meeting of the Gerontological Society of America, New Orleans, Louisiana.

107. Koposko, J. L., & Hershey, D. A. (2016, November). *Influence of future time perspective on behavior in five life domains.* Poster presented at the 69th annual meeting of the Gerontological Society of America, New Orleans, Louisiana.

106. Kiso, H., Hershey, D. A., Koposko, J. L., Lozano III, F. P., & Hayes, V. C. (2015, November). *Racial differences in predictors of anticipated satisfaction with life in retirement.* Poster presented at the 68th annual meeting of the Gerontological Society of America, Orlando, Florida.

105. Koposko, J. L., & Hershey, D. A. (2015, November). *Trajectories of future time perspective across adulthood: Differences in five life domains.* Poster presented at the 68th annual meeting of the Gerontological Society of America, Orlando, Florida.

104. Hershey, D. A. (2015, November). *Common themes and future directions on healthy aging.* Third annual Healthy Aging Symposium, University of Groningen, Groningen, The Netherlands.

103. Koposko, J. L. & Hershey, D. A. (2015, November). *Future time perspective: Predictive validity of domain-general and domain-specific measures.* Third annual Healthy Aging Symposium, University of Groningen, Groningen, The Netherlands.

102. Bojórquez, M. I., Pérez, A. E., Koposko, J. L., & Hershey, D. A. (2015, October). *Applicación del modelo interdisciplinario de planeación financiera en Yucatán* [Translation: Application of an interdisciplinary model of financial planning in Yucatán]. IV International Congress on Development in Organizations, Universidad Autónoma de Tlaxcala: Tlaxcala, Mexico.

101. Lozano III, F. P., Hayes, V. C., Gutierrez, H. C., Koposko, J. L., & Hershey, D. A. (2015, April).*Explaining racial differences in expectations of satisfaction with life in retirement.* Poster presented at the annual meeting of the Oklahoma Psychological Association, Edmond, Oklahoma.

100. Gutierrez, H. C., & Hershey, D. A. (2014, November). *Married individuals’ satisfaction with saving for retirement.* Poster presented at the 67th annual meeting of the Gerontological Society of America, Washington, D.C.

99. Koposko, J. L., Bojorquez Zapata, M., Perez Brito, A., & Hershey, D. A. (2014, November). *College students' retirement expectations: A cross-cultural comparison.* Poster presented at the 67th annual meeting of the*Gerontological Society of America,* Washington, D.C.

98. Koposko, J. L., & Hershey, D. A. (2014, November). *Parental and social influences on the understanding of financial planning for retirement.* Poster presented at the 67th annual meeting of the Gerontological Society of America, Washington D. C.

97. Koposko, J. L., McDaniel, D. P., Pearce, D. B., Austin, K. S., Jones, K. M., & Hershey, D. A. (2014, November). *No time like the present to plan for the future.* Poster presented at the 67th annual meeting of the Gerontological Society of America, Washington D. C.

96. Hershey, D. A., & Gerrans, P. (2014, November). Who’s afraid of the financial planner? Determinants of advisor anxiety among working adults. In J. Strough and C. Loeckenhoff (Organizers), *Age differences in decision making: Balancing affect and reason in financial and healthcare settings.* Symposium paper presentation at the 67th annual meeting of the Gerontological Society of America, Washington, D. C.

95. Gutierrez, H. C., Jones, K. M, Austin, K. S., Pearce, D. B., McDaniel, D. P., & Hershey, D. A. (April, 2014). *Married couples’ satisfaction with saving for retirement.* Poster presented at the annual meeting of the Oklahoma Psychological Society/Oklahoma Psychological Association, Edmond, Oklahoma.

94. Gupta, R., & Hershey, D. A. (2013, November). *Cross-cultural differences in goals for retirement; The case of India and the United States.* Poster presented at the 66th annual meeting of the Gerontological Society of America, New Orleans, Louisiana.

93. Gutierrez, H. C., Gerrans, P., & Hershey, D. A. (2013, November). *Willingness to engage a retirement planning professional: Prevalence rates and precursors.* Poster presented at the 66th annual meeting of the Gerontological Society of America, New Orleans, Louisiana.

92. Gutierrez, H. C., Koposko, J. L., Gerrans, P., & Hershey, D. A. (2013, November). *Role of work status in structuring future time perspective: Evidence of a three-way interaction.* Poster presented at the 66th annual meeting of the Gerontological Society of America, New Orleans, Louisiana.

91. Koposko, J. L., Gutierrez, H. C., & Hershey, D. A. (2013, November). *Knowledge-based differences in expected satisfaction with life in retirement.* Poster presented at the 66th annual meeting of the Gerontological Society of America, New Orleans, Louisiana.

90. Thomas, D. G., Copeland, C. T., Hershey, D. A., & Abramson, C. I. (2013). *Cemetery demography as a tool for teaching psychological research methods to undergraduates.* Poster presented at the annual Oklahoma Network of Teaching of Psychology (ONTOP), Stillwater, Oklahoma.

89. Gupta, R., & Hershey, D. A. (2013, January). *The retirement goals of Indian workers: A descriptive investigation.* Paper presented at the 10th annual AIMS conference on management, Bangalore, India.

88. Koposko, J. L., & Hershey, D. A. (2012, November). *Financial literacy and early learning among young adults.* Poster presented at the 65th annual meeting of the Gerontological Society of America, San Diego, California.

87. Hershey, D. A., & Henkens, K. (2012, November). Impact of different types of retirement transitions on perceived satisfaction with life. In M. Wang and K. Henkens (Organizers), *Understanding retirement decision-making and quality of life in retirement: Recent research advances.* Symposium paper presentation at the 65th annual meeting of the Gerontological Society of America, San Diego, California.

86. Gutierrez, H. C., & Hershey, D. A. (2012, November). *Impact of retirement worry on information processing using the emotional Stroop task.* Paper presented at the 65th annual meeting of the Gerontological Society of America, San Diego, California.

85. Gutierrez, H. C., & Hershey, D. A. (2012, November). *Expected satisfaction with life in retirement: An age comparative investigation.* Poster presented at the 65th annual meeting of the Gerontological Society of America, San Diego, California.

84. Gerrans, P., & Hershey, D. A. (2012, July). *Past, present and future financial advice seeking and the role of financial adviser anxiety.* Paper presented at the annual Australian Finance Conference, Sydney, Australia.

83. Koposko, J. L., & Hershey, D. A. (2012, June). *Three approaches to the measurement of financial knowledge.* Poster presented at the 24th annual meeting of the Association for Psychological Science, Chicago, Illinois.

82. Gupta, R., Hershey, D. A., & Gaur, J. (2012, June). *On the relationship between time perspective and procrastination.* Poster presented at the 24th annual meeting of the Association for Psychological Science, Chicago, Illinois.

81. Hershey, D. A., & Gutierrez, H. C. (2012, June). *Impact of sensorimotor experience on ratings of magnitude: Cross-cultural limitations.* Poster presented at the 24th annual meeting of the Association for Psychological Science, Chicago, Illinois.

80. Gutierrez, H. C., & Hershey, D. A. (2012, June). *I hate thinking about financial planning for retirement: Working adults’ perceptions of planning-related metacognitions.* Poster presented at the 24th annual meeting of the Association for Psychological Science, Chicago, Illinois.

79. Guterriez, H. C., & Hershey, D. A. (2011, November). *Perceptions of expected quality of life in retirement.* Poster presented at the 64th annual meeting of the Gerontological Society of America, Boston, Massachusetts.

78. Franca, L., & Hershey, D. A. (2011, April). *Determinantes motivacionais no planejamento financeiro para a aposentadoria.* [Translation: Motivational determinants of financial planning for retirement.] Il Congresso Iberoamericano de Psicologia das Organizacoes e do Trabalho, Florianopolis, S.C., Brazil.

77. Hershey, D. A. (2010, November). *Financial planning for retirement: Interdisciplinary influences viewed through a cross-cultural lens.* In H. Van Solinge and D. A. Hershey (Organizers), *International perspectives on retirement and retirement planning.* Symposium paper presentation at the 63rd annual meeting of the Gerontological Society of America, New Orleans, Louisiana.

76. Franca, L., & Hershey, D. A. (2010, November). *Interdisciplinary influences on personal financial planning in Brazil.* Poster presented at the 63rd annual meeting of the Gerontological Society of America, New Orleans, Louisiana.

75. Hershey, D. A., Jacobs-Lawson, J. M., Henkens, K., & Van Dalen, H. (2010, November). *Falling behind in your retirement savings? Findings from a cross-cultural comparative investigation.* Poster presented at the 63rd annual meeting of the Gerontological Society of America, New Orleans, Louisiana.

74. Darling, C., Hershey, D. A., Henkens, K., & Van Dalen, H. (2010, November). *Expectations of forced return to work following retirement: A cross-cultural comparison.* Poster presented at the 63rd annual meeting of the Gerontological Society of America, New Orleans, Louisiana.

73. Hershey, D. A., Henkens, K., & Van Dalen, H. (2010, November). *What drives retirement income worries in Europe? A multilevel analysis.* Invited paper presented at the NETSPAR Pension Day Conference, Utrecht, The Netherlands.

72. Thomas, D. G., Hershey, D. A., & Abramson, C. I. (2009, September). *Cemeteries as a data source in teaching research methods.* Poster presented at the Oklahoma Network for the Teaching of Psychology conference, Oklahoma City, Oklahoma.

71. Hershey, D. A., Henkens, K., & Van Dalen, H. (2008, November). *Aging and financial planning for retirement: An interdisciplinary theoretical perspective.* Paper presented at the 61st annual meeting of the Gerontological Society of America, National Harbor, Maryland.

70. Hershey, D. A., & Jacobs-Lawson, J. M. (2008, November). *Retirement income replacement rates: When financial expectations fall short of financial needs.* Poster presented at the 61st annual meeting of the Gerontological Society of America, National Harbor, Maryland.

69. Jacobs-Lawson, J. M., Hershey, D. A., & Ortz, C. (2008, November). *Influence of gender on retirement investment decisions.* Paper presented at the 61st annual meeting of the Gerontological Society of America, National Harbor, Maryland.

68. Hershey, D. A. (2008, July). *Cross-cultural differences in retirement planning: A tale of two studies.* Paper presented at the annual meeting of the European Population Conference, Barcelona, Spain.

*\*Presentations prior to July 2008 not shown.*

**Invited Presentations**

24. Hershey, D. A. (2020, October). *Where to live in retirement? Application of the multi-attribute utility decision analysis method.* Paper presented to members of the Netherlands Interdisciplinary Demographic Institute, The Hague.

23. Hershey, D. A. (2018, December). *How to be a productive academic writer: Secrets to success.* Colloquium presented at the T. A. Pei Management Institute (TAPMI), Manipal, India.

22. Tsotsoros, C. E., Hershey, D. A., Kiso, H., & Koposko, J. L. (2018, June). *Racial differences in anticipated satisfaction with life during retirement.* Programma Boterham met Onderzoek. Netherlands Interdisciplinary Demographic Institute, The Hague, Netherlands.

21. Hershey, D. A., Van Dalen, H. P., & Henkens, K. (2016, June). *Are “voluntary” self-employed better prepared for retirement than “forced” self-employed? The case of the Netherlands and Germany.* Paper presented at the international NIAS Work & Retirement workshop, Wassenaar, Netherlands.

20. Gupta, R., & Hershey, D. A. (2015, December). *A comparative study of retirement goals between India and the United States.* Netherlands Interdisciplinary Demographic Institute symposium on “Work and Retirement from an International Perspective,” Marleen Damman (Organizer), The Hague, Netherlands.

19. Hershey, D. A. (2015, November). *The emotional basis of financial planning for retirement.* Heyman lecture series, University of Groningen, Groningen, The Netherlands.

18. Hershey, D. A. (2014, July). *Financial planning for retirement: The psychological dimension.* Colloquium presented at PGGM (Dutch Pension Fund), Zeist, Netherlands.

17. Hershey, D. A. (2014, March). *Best practices in preparing an empirical report for publication.* Invited address delivered at IBS, IFHE University, Hyderabad, India.

16. Hershey, D. A. (2013, November). *Studying the behavioral basis of retirement planning: Future challenges and opportunities.* Invited lecture delivered at Universidad Autónoma de Yucatán (UADY), Merida, Mexico.

15. Hershey, D. A. (2011, July). *A gentle introduction to structural equation modeling.* Primate workshop delivered at Netherlands Interdisciplinary Demographic Institute (NIDI), The Hague, Netherlands.

14. Hershey, D. A. (2011, June). *Cross-national perspectives on retirement planning.* Invited lecture delivered to members of the Netherlands Interdisciplinary Demographic Institute (NIDI), The Hague, Netherlands.

13. Hershey, D. A. (2010, May). *Studying the behavioral basis of financial planning: Future challenges and opportunities.* Invited lecture, Psychology Department, Edith Cowan University, Perth, Australia.

12. Hershey, D. A. (2010, May). *Financial planning for retirement: Understanding the role of interdisciplinary influences on behavior.* Invited lecture given at the Edith Cowan University Centre for Retirement Incomes and Financial Education Research (CRIFER), Perth, Australia.

11. Hershey, D. A. (2010, May). *Mapping the minds of retirement planners.* Invited lecture delivered to Australian pension program designers and financial professionals, Perth, Australia.

10. Hershey, D. A. (2010, March). *What’s so funny ‘bout peace, love and financial planning?* Invited lecture delivered to the university community; sponsored by the OSU Graduate Student Association, Oklahoma State University, Stillwater, Oklahoma.

9. Hershey, D. A. (2008, June). *Pension planning from a cross-cultural perspective: The preparation practices of American and Dutch workers.* Programma Boterham met Onderzoek. Netherlands Interdisciplinary Demographic Institute, The Hague, Netherlands.

8. Hershey, D. A. (2005, June). *Cross-cultural Differences in Financial Preparation for Retirement.* Invited lecture, International Diversity in Late Life workshop, Amsterdam, Netherlands.

7. Hershey, D. A. (2005, May). *Cognitive and intellectual determinants of the retirement decision.* Colloquium, Longitudinal Aging Study of Amsterdam (LASA), Free University of Amsterdam, Amsterdam, Netherlands.

6. Hershey, D. A. (2000, June). *Stimulating successful aging through retirement planning research and education.* Invited lecture, Free University of Amsterdam, Amsterdam, Netherlands.

5. Hershey, D. A. (1998, October). *Psychological Investigations of Retirement Decision Making.* Colloquium, Oklahoma State University Psychology Department, Stillwater, Oklahoma.

4. Hershey, D. A. (1997, April). *Person Perceptions of Wisdom.* Colloquium, Oklahoma State University Psychology Department, Stillwater, Oklahoma.

3. Hershey, D. A. (1990, February). *Aging and Complex Problem Solving.* Invited lecture, Max Planck Institute for Human Development, Berlin, West Germany.

2. Hershey, D. A. (1988, September). *Alzheimer's Disease: Understanding Patterns of Stability, Change, and Loss*. Invited lecture, California State University, Northridge, Northridge, California.

1. Hershey, D. A. (1987, September). *Problem Solving Expertise.* Paper presentation, BRAINS seminar, University of Southern California, Los Angeles, California.

**Workshops Delivered**

Hershey, D. A. (May 2013). *Introduction to Structural Equation Modeling Using AMOS.* Five-day workshop delivered at Oklahoma State University, Stillwater, Oklahoma.

Hershey, D. A. (June 2013). *Introduction to Structural Equation Modeling Using AMOS.* Five-day workshop delivered at Universidad Salgado de Olivera (UNIVERSO), Niteroi/Rio de Janeiro, Brazil.

**Media**

Retirement and financial planning research presented or summarized in the following media outlets:

National/International News Outlets

● British Broadcasting Corporation (BBC)

● Consumer News & Business Channel (CNBC)

● CardHub

● DPS News (Australia)

● Financial Times (Financial Adviser IQ), United Kingdom

● Market Watch (Dow Jones & Co.)

● Radio Eén (Radio One), The Netherlands

● Retirement Weekly (Market Watch)

● ThinkAdvisor.com

● Wall Street Journal

● USA Today

Regional News Outlets

● Desert Sun (Palm Springs, CA)

● Stillwater News Press (Stillwater, OK)

● Tallahassee Democrat (Tallahassee, FL)

**Graduate Theses**

*Doctoral Dissertation*

Hershey, D. A. (1990). *The role of knowledge and experience in structuring problem solving performance.* (Doctoral dissertation, University of Southern California, 1990). *Dissertation Abstracts International, 51,* Section 7B.

*Master's Thesis*

Hershey, D. A. (1987). *The effects of expertise on financial problem solving: Evidence for goal directed problem solving scripts.* Master's thesis, University of Southern California, Los Angeles, California.

**Graduate/Undergraduate Research Assistantships**

Date Topic Supervisor

1989-90 Decision Making & Successful Aging David A. Walsh

1988 Neuropathology of Dementia William Bondareff

1987-88 Cognitive Dimensions in Dementia John L. Horn

1985-86 Complex Problem Solving Abilities David A. Walsh

1985-86 Social Attributions and Rewards Michele A. Wittig

1984-85 Justice Motive Attributions James McMartin

### Dissertations/Theses Directed

*Served as Chair*

Tsotsoros, C. (2919). *Psychological antecedents of binge drinking among college students.* Master’s thesis completed at Oklahoma State University, Department of Psychology.

Koposko, J. L. (2016). *Future time perspective in five life domains.* Doctoral dissertation completed at Oklahoma State University, Department of Psychology.

Gutierrez, H. C. (2015). *Financial planning for retirement: Spousal communication and collaboration.* Doctoral dissertation completed at Oklahoma State University, Department of Psychology.

Koposko, J. L. (2012). *Parental and social influences on understanding for financial planning for retirement.* Master’s thesis completed at Oklahoma State University. Department of Psychology.

Gutierrez, Helen C. (2012). *Impact of retirement worry on information processing.* Master’s thesis completed at Oklahoma State University, Department of Psychology.

Jacobs-Lawson, Joy M. (2003). *Age differences in planning for retirement among working women.* Doctoral dissertation completed at Oklahoma State University, Department of Psychology.

Neukam, K. A. (2002). *Fear and goal-based planning motives: A psychological model of financial planning for retirement.* Master’s thesis completed at Oklahoma State University, Department of Psychology.

Jacobs, Joy M. (2001). *Factors that influence financial planning and perceptions of retirement.* Master’s thesis completed at Oklahoma State University, Department of Psychology.

Farrell, Alicia H. (1999). *The cognitive dynamics that underlie person perceptions of wisdom.* Doctoral dissertation completed at George Mason University, Department of Psychology.

Wilson, Jo Anne (1994). *Age Differences in metacognitive awareness on a complex problem solving task.* Master’s thesis completed at George Mason University, Department of Psychology.

Swiger, Judith (1993). *Activity planning in senior centers: A first line of defense against institutionalization.* Master’s thesis completed at George Mason University, MAIS program.

***Dissertations/Theses Served on as Committee Member/Examiner/Learned Opponent***

N. Hardy (2021). Doctoral Dissertation Committee, Michigan Technological University

B. Nesmith (2020). Master’s Thesis Review Committee, Oklahoma State University

P. Banarjee (2019). Master’s Thesis Committee, Oklahoma State University

M. Kim (2019). Master’s Thesis Committee, Oklahoma State University

M. S. Choo (2019). Doctoral Dissertation Examiner. Univ. Malaya, Kuala Lumpur, Malaysia

S. Tomar (2017). Doctoral Thesis Examiner, Dept. Mgmt. Malaviya, Nat’l Ins’t Tech, India

K. Kytola (2017). Doctoral Dissertation Committee, Oklahoma State University

E. Harrington (2017). Master’s Thesis Committee, Oklahoma State University

G. McCall (2016). Master’s Thesis Committee, Oklahoma State University

E. Dingemans (2016). Highly Learned Opponent, Univ. Groningen, Groningen, Netherlands

R. Gupta (2014). Doctoral Thesis Committee Member, IBS Univ., Hyderabad, India

C. Rickwood (2012). Doctoral Thesis Examiner, University of Sydney, Sydney, Australia

B. Baker (2011). Master’s Thesis Committee, Oklahoma State University

L. Schlimgin (2011). Master’s Thesis Committee, Oklahoma State University

G. Croy (2008). Doctoral Thesis Examiner, Edith Cowan University, Perth, Australia

T.K. Kominsky (2003). Master’s Thesis Committee, Oklahoma State University

J. G. Ingram (2002). Doctoral Dissertation Committee, Iowa State University

R. Najm-Briscoe (2001). Doctoral Dissertation Committee, Oklahoma State University

J. Stone (2000). Doctoral Dissertation Committee, Oklahoma State University

J. M. Lee (2000). Doctoral Dissertation Committee, Oklahoma State University

A. Lawson (2000). Doctoral Dissertation Committee, Oklahoma State University

S. A. Stone (1999). Master’s Thesis Committee, Oklahoma State University

A. H. Farrell (1999). Doctoral Dissertation Committee, George Mason University

K. Hillard (1997). Doctoral Dissertation Committee, Oklahoma State University

P. M. Porro-Salinas (1996). Master’s Thesis Committee, George Mason University

J. Mitchell-Copeland (1996). Doctoral Dissertation Committee, George Mason University

K. L. Beebe (1995). Master’s Thesis Committee, George Mason University

D. P. Minionis (1994). Doctoral Dissertation Committee, George Mason University

J. W. Gualtieri (1994). Doctoral Dissertation Committee, George Mason University

W. Harmon (1992). Doctoral Dissertation Committee, George Mason University

**Society Memberships**

Member, Netherlands Institute for Advanced Studies Fellows Association 2008-

Member, European Association for Population Studies 2008-2009

Member, Academy of Financial Services 2002-2008

Member, Eastern Psychological Association 1994-1996

Member, Psychonomic Society 1991-2004

Member, American Psychological Society 1988-2010

Member, Judgment and Decision Making Society 1988-2005

Gerontological Society of America (Fellow Status); Beh & Soc. Sciences (BSS) 1986-2021

Member, American Psychological Association 1986-1991

-Division 20 (Adult Development and Aging) 2012-2021

Member, Western Psychological Association 1984-1991

Member, Golden Key National Honor Society 1984-

Member, Psi Chi National Honor Society 1983-

## Service Activities

**Professional Service**

Ad-hoc Reviewer: Chilean National Commission for Scientific Research 2016

Gerontological Society of America; Student Awards Committee (Chair-Elect) 2012-2013

(Chair) 2013-2014

(Past Chair) 2014-2015

American Psychological Assn., Committee on Aging Roadmap Project 2005

Faculty Network Liaison. *Americans Discuss Social Security* Project 1998-1999

Reviewer: *Gerontological Society of America* Conference Program 1999-2003; 2007;

2010; 2012; 2013

Psychology AP Test Compatibility Study Evaluator (*Educ. Testing Service*) 1998

***Consulting Editor***

Editorial Board: *Journal of Financial Therapy* 2017 – 2021

Editorial Board: *Work, Aging, and Retirement* (founding board member)2014 – 2021

Editorial Board: *Current Psychology* 2013 –2021

Editorial Board: *International Journal of Aging and Human Development* 2011 – 2021

Editorial Board: *Journal of Personal Finance* 2011 – 2021

Editorial Board: *CSA: Certified Senior Advisor* (founding board member)2003 – 2008

***Ad Hoc Reviewer:***

*• Ageing & Society*

*• BMC Geriatrics*

*• British Journal of Developmental Psychology*

*• Current Psychology*

*• Developmental Psychology*

*• European Journal of Aging*

*• European Journal of Public Health*

*• European Sociological Review*

*• Experimental Aging Research*

*• Financial Services Review*

*• Frontiers in Psychology*

*• International Journal of Aging & Human Development*

*• International Journal of Behavioral Development*

*• International Journal of Consumer Studies*

*• International Journal of Manpower*

*• Journal of Aging & Social Policy*

*• Journal of Applied Gerontology*

*• Journal of Applied Social Psychology*

*• Journal of Behavioral and Experimental Economics*

*• Journal of Consumer Affairs*

*• Journal of Cross-Cultural Gerontology*

*• Journal of Economic Psychology*

*• Journal of Financial Counseling and Planning*

*• Journal of Financial Therapy*

*• Journal of Personal Finance*

*• Journals of Gerontology: Social Sciences*

*• Journal of Experimental Psychology: Applied*

*• Journal of Personal Finance*

*• Motivation & Emotion*

*• Organizational Behavior & Human Decision Processes*

*• Psychology and Aging*

*• Research on Aging*

*• Risk Management & Insurance Review*

*• Social Forces*

*• Social Science & Medicine*

*• Time & Society*

*• Work, Aging, & Retirement*

**University Service**

***Oklahoma State University***

Boren Scholarship Committee 2019

Psychology Dept. Operations Committee (chair) 2017- 21

Psychology Dept. Retention, Progress & Graduation Committee 2015-16

Psychology Department Curriculum Committee 2013-15

Bailey Study Abroad Scholarship Selection Committee (member) 2011-13; 2015-16

(chair) 2014-15

Director, Lifespan Developmental Psychology Program 2010-12

Psychology Diversified Students Program (ex-officio member) 2010-12

Psychology Department Sustainability Committee (chair) 2009-15; 2017-21

(member) 2015-16

Psychology Department Head Search Committee 2009-10

Oklahoma State Regents Curriculum Equivalency Project 2009-10

Arts & Sciences Sabbatical and Leave Committee (chair) 2008-11; 2020-21

Ad Hoc University Committee on Faculty Retirement 2008-09

Arts & Sciences Curriculum, General Ed. & Extension Committee 2002-05

Arts & Sciences Promotion & Tenure Review Committee 2001-02

Arts & Sciences Scholarship Committee 1996-99

University Gerontology Committee 1996-2006

Psychology Department Faculty Search Committee 1998-99; 99-00, 06-07

Psychology Department Advisory Committee 2000-01; 03-04; 06-07; 09-12

Psychology Department Appraisal and Review Committee 1997-98; ‘1999-00;

2000-01 (sec.);

2002-03 (chair)

2005-06; 2008-09

2017-18; 2018-19

***Netherlands Institute for Advanced Studies***

Member, NIAS Fellows Committee 2016-17

***George Mason University***

Member, Ctr. for Behavioral & Cognitive Studies Steering Cmte. 1995-96

Member, Undergraduate Curriculum Committee 1992-96

Member, University Gerontology Committee 1990-96

**Personal Information**

Place of Birth: Berkeley, California

Citizenship: U.S.A.

Marital Status: Married

Hobbies: Bicycling (road), pan-Asian cooking, travel, bicycle restoration

*Rev. 8/21*